





















# Business Requirement Checklist Template

(Level of Capacity 1-10)

APM FUNCTIONS	Data Availability (Claim, Clinical, Rx, Labs)	Technical Resources (People & Systems)	Analytical Resources (People & Logic)	External Resources (Regional Collaboratives/ Other Initiatives)
<b>Patient and Provider Identity Management and Attribution</b> <ul style="list-style-type: none"> <li>• Deduplicate patients</li> <li>• Deduplicate providers</li> <li>• Link across clinicians/ practices/systems</li> <li>• Identify building and rendering providers</li> <li>• Attribute patients and providers</li> <li>• Maintain and update </li> </ul>	 __/10	 __/10	 __/10	 __/10
<b>Financial Benchmarking and Management</b> <ul style="list-style-type: none"> <li>• Access payment, billing, and utilization data. Aggregate for analysis.</li> <li>• Understand and develop key logic for creating benchmarks. Control for risk, sample size, and pricing.</li> <li>• Solicit feedback for ongoing monitoring to accountable entity and payer</li> <li>• Develop system to tie performance to payment </li> </ul>	 __/10	 __/10	 __/10	 __/10
<b>Care Management and Coordination</b> <ul style="list-style-type: none"> <li>• Access information across providers, including out-of-network</li> <li>• Build logic to identify vulnerable patients/enrollees and support care strategies</li> <li>• Access patient level information </li> </ul>	 __/10	 __/10	 __/10	 __/10
<b>Quality Reporting and Feedback</b> <ul style="list-style-type: none"> <li>• Specify logic for metrics, weighing strategy and interaction with payment</li> <li>• Collect information using detailed specifications</li> <li>• Enact loop to ensure providers review metrics for accuracy</li> <li>• Create mechanism for ongoing feedback</li> <li>• Obtain sufficient information amount and type to establish benchmarks </li> </ul>	 __/10	 __/10	 __/10	 __/10